



Ayushman Bharat Health Account (ABHA)

\*Please provide ABHA number (Ayushman Bharat Health Account number) for all the proposed Insured Persons. In case the ABHA number is not available for any Insured Person, you may request to create an ABHA number by visiting the web link: <https://abha.abdm.gov.in/abha/v3/register>

### e-IA Number (Electronic Insurance Account Number)

Would you like to open an Electronic Insurance Account with any Insurance Repository?  YES  NO

If yes, please furnish the below details.\*

Insurance Repository Name

\*Account will be opened with your Name / DOB / Address as mentioned in this proposal form.

If you already have an Electronic Insurance Account, please share the below details

Account Number

Account Name

Insurance Repository Name

### Please specify if you fall under any of the listed categories. (please tick and give details where ever required)

- Non Resident Indian (NRI)
- Member of any Trust:  Charities  Non-Government Organisation (NGO)
- Politically Exposed Person (PEP):  Senior Politician  Senior Government  Judicial  Military Officer  
 Senior Executive of State Owned Corporation  Important Political Party Official  
 Head of State or of Government.

### KNOW YOUR CUSTOMER (KYC) DETAILS

Please provide your Central Know Your Customer registration number below.

CKYC Number

Marital Status  Single  Married  Widow/Widower  Divorced

Nationality

Occupation  Service  Self Employed  Others: \_\_\_\_\_

Are you an existing Royal Sundaram customer? \*  YES  NO

\*If yes, please provide

Existing Policy No.

Customer ID No.

### If CKYC Number is not available, please confirm below on the documents being shared by you (proposer) to comply with KYC guidelines. (Please tick)

- PAN Card Copy (compulsory)      2.  Form 60 (only if PAN is not available)
- Address Proof**  Driving License  Voter's Identity Card  Passport Copy  NREGA Card  
 Any other officially valid document (please specify) .....
- Identity Proof (only for those submitting Form 60)**  Driving License  Voter's Identity Card  Passport Copy  NREGA Card  
 Any other officially valid document (please specify) .....

Note - Address proof and Identity proof can be 2 different documents or 1 same document too.

### DETAILS OF PERSONS TO BE COVERED

Sl. No	Insured Name (First, Middle, Last)	Gender: Male (M)/Female (F)/ Others (O)	ABHA No.	Date of birth (DD/MM/YYYY)	Relationship with proposer	Height (cm)	Weight (kg)	Occupation	Annual Income (if applicable)
1.		<input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> O							
2.		<input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> O							
3.		<input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> O							
4.		<input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> O							
5.		<input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> O							
6.		<input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> O							

Relationship with proposer: Self/Spouse/Son/Daughter/Others

Occupation: Salaried/Self Employed/Housewife/Student/Others

## COVERAGE SELECTION

### 1. Plan details Policy Type: Individual Family Cover

Note: Proposer aged above 18 yrs, can only propose for insured.

### 2. Plan Name

- Plan A (Coverage for travel through Taxi Cab/bus within 100 Kms)  Plan B (Coverage for travel through Taxi Cab/Bus More than 100 Kms)
- Plan C (Coverage for Train Travel (Only for Reserved tickets))  Plan D (Coverage for Air travel)
- Plan E (Domestic Trips involving travel through any one or multiple modes of common carrier such as Taxi Cab, Bus, Train, Ship or Air Travel)

### 3. Policy Start Date/Date of Departure Policy End Date (For Plan E)

### 4. Place of Origin:

### 5. Place of Destination:

### 6. Mandatory Benefits and Sum insured (in multiples of Rs. 50,000 only):

Amount in ₹

- Hospitalization expenses due to Accident \_\_\_\_\_ (Maximum of Rs.10lakhs only)  
Sum insured option in (₹)  1 Lakh  1.5 Lakhs  2 Lakhs  2.5 Lakhs  3 Lakhs  3.5 Lakhs  4 Lakhs  
 4.5 Lakhs  5 Lakhs  6 Lakhs  7 Lakhs  8 Lakhs  9 Lakhs  10 Lakhs
- \*Accidental Death(AD), Permanent Total Disability(PTD), Permanent Partial disability (PPD) \_\_\_\_\_ (Maximum of Rs.1crore)  
Sum insured option in (₹)  1 Lakh  2 Lakhs  3 Lakhs  4 Lakhs  5 Lakhs  6 Lakhs  7 Lakhs  8 Lakhs  
 9 Lakhs  10 Lakhs  11 Lakhs  12 Lakhs  13 Lakhs  14 Lakhs  15 Lakhs  16 Lakhs  
 17 Lakhs  18 Lakhs  19 Lakhs  20 Lakhs  25 Lakhs  30 Lakhs  35 Lakhs  40 Lakhs  
 45 Lakhs  50 Lakhs  55 Lakhs  60 Lakhs  65 Lakhs  70 Lakhs  75 Lakhs  80 Lakhs  
 85 Lakhs  90 Lakhs  95 Lakhs  1 Crore
- Repatriation of Mortal remains \_\_\_\_\_ (Maximum of Rs.1lakh only)  
 20,000  30,000  40,000  50,000  75,000  1 Lakh

\*Please tick- please confirm that your Income is 5 times of Sum Insured in case Sum Insured opted by you is upto Rs. 50 lakhs and your Income is 8 times of Sum Insured if Sum Insured opted is more than 50 lakhs.

### 7. OPTIONAL BENEFITS AND SUM INSURED:

Amount in ₹

<input type="checkbox"/> Compassionate Allowance _____ (Maximum of Rs.1lakh only)	Sum insured options - 10,000   20,000   30,000   40,000   50,000 75,000   1 Lakh
<input type="checkbox"/> Missed Flight Connection _____ (Maximum of Rs.50,000 only)	Sum insured options - 2,500   5,000   7,500   10,000   15,000 20,000   25,000   30,000   35,000   40,000   45,000   50,000
<input type="checkbox"/> Loss of checked-in Baggage (applicable only for air travel) _____ (Maximum of Rs.20,000)	Sum insured options - 2,500   5,000   7,500   10,000   15,000 20,000   25,000   30,000   35,000   40,000   45,000   50,000
<input type="checkbox"/> Loss of checked-in Baggage (applicable only for air travel) _____ (Maximum of Rs.20,000)	Sum insured options - 2,000   3,000   4,000   5,000   7,500 10,000   15,000   20,000
<input type="checkbox"/> Trip Delay (applicable only for air travel) (beyond 3 hour) _____ (Maximum of Rs.5000 only)	Sum insured options - 5,00   1,000   1,500   2,000   3,000   4,000 5,000
<input type="checkbox"/> Carrier Cancellation (applicable only for air travel) _____ (Maximum of Rs.50,000 only)	Sum insured options - 2,500   5,000   7,500   10,000   15,000 20,000   25,000   30,000   35,000   40,000   45,000   50,000
<input type="checkbox"/> Trip cancellation & Interruption _____ (Maximum of Rs.1,00,000 only)	Sum insured options - 20,000   25,000   30,000   35,000   40,000 50,000   60,000   70,000   80,000   90,000   1 Lakh

### POLICY DOCUMENTS DELIVERY PREFERENCE (Please select your preferred mode of receiving the policy documents):

- Electronic Copy only (via registered email/ mobile number)
- Both Electronic & Physical Copies\*

\*Note: If you select both electronic and physical copies, the physical copy will be dispatched to your registered mailing address.

## NOMINATION

In the event of the death of the proposer any payment due under the policy shall become payable to the nominee proposed in the form. The receipt of the proceeds by such nominee would be sufficient discharge to the company. Nominee for all other persons proposed to be insured shall be the proposer himself/herself. Nomination can be changed at any time during the term of the policy. Following section to be filled by the Proposer/Representative:

Nominee Name** (First, Last)	Relationship with the proposer	Address and contact details of Nominee	% of Sum Insured	Bank Account details of the Nominee
		Present Address Permanent Address Phone Number Email ID		1. Account No. 2. IFSC Code 3. Bank Name 4. Branch Name 5. Branch Code
		Present Address Permanent Address Phone Number Email ID		1. Account No. 2. IFSC Code 3. Bank Name 4. Branch Name 5. Branch Code
		Present Address Permanent Address Phone Number Email ID		1. Account No. 2. IFSC Code 3. Bank Name 4. Branch Name 5. Branch Code
		Present Address Permanent Address Phone Number Email ID		1. Account No. 2. IFSC Code 3. Bank Name 4. Branch Name 5. Branch Code

\*\*Nominee for Primary insured/ Proposer may to be among the following mentioned relations

Father  Mother  Son  Daughter  Spouse

In case the nominee is a minor then please provide the name and address of the Appointee -

Name of the Appointee	Name and address of the Appointee	Relationship with the Nominee	Age	Contact Number

## MEDICAL QUESTIONS

(Yes/No response is mandatory for each of the questions. Any other response will be treated as a non-submission. You must answer these questions truthfully)

Please answer the below mentioned questions accurately to the best your knowledge in respect of each person proposed to be insured. If the answer to any of these questions is Yes, please provide the complete details in the table for additional medical information.

Please ensure that you are fully informed about the standard waiting periods and permanent exclusions that apply to the Lifeline.

Sl. No	Details	Insured 1	Insured 2	Insured 3	Insured 4	Insured 5	Insured 6
1	Within the last 2 years have you consulted a doctor or healthcare professional? (other than Preventive Health Check-up or Pre Employment Health Check-up)	<input type="checkbox"/> YES <input type="checkbox"/> NO					
2	Within the last 2 years have you underwent for any detailed investigation (e.g. X-ray, CT Scan, biopsy, MRI, Sonography, etc) (other than Preventive Health Check-up or Pre Employment Health Check-up)	<input type="checkbox"/> YES <input type="checkbox"/> NO					
3	Within the last 5 years have you been to a hospital for an operation/medical treatment?	<input type="checkbox"/> YES <input type="checkbox"/> NO					
4	Do you take tablets, medicines or drugs on a regular basis?	<input type="checkbox"/> YES <input type="checkbox"/> NO					
5	Within the last 3 months have you experienced any health problems or medical conditions which you/proposed insured person have/has not seen a doctor for	<input type="checkbox"/> YES <input type="checkbox"/> NO					

Sl. No	Details	Insured 1	Insured 2	Insured 3	Insured 4	Insured 5	Insured 6
6	Have any of the person proposed to be insured ever suffered from or taken treatment, or hospitalized for or have been recommended to take investigations/medication/surgery or undergone a surgery for any of the following – Diabetes; Hypertension; Ulcer/Cyst/Cancer; Cardiac Disorder; Kidney or Urinary Tract Disorder; Disorder of muscle/bone/joint; Respiratory disorder; Digestive tract or gastrointestinal disorder; Nervous System disorder; Mental Illness or disorder, HIV or AIDS	<input type="checkbox"/> YES <input type="checkbox"/> NO					

Note: In addition to the above, we may have additional questions for you or may ask you to undergo medical tests to complete your full medical assessment

#### ADDITIONAL MEDICAL INFORMATION

If you have answered yes to any of the questions in section 4, please give full details here. If you need more space please use extra sheets. If you are unsure whether any details are relevant, please include them.

Substance	Insured 1	Insured 2	Insured 3	Insured 4	Insured 5	Insured 6
Name of illness/injury suffering from or suffered in the past						
Date of first diagnosis (Month & Year)						
Treatment/medication received/receiving						
Treatment outcome (fully cured/partially cured/ ongoing, etc)						

Note:

Company may apply an exclusion/risk loading on the premium payable (based upon the declarations made in the proposal form and the health status of the members proposed to be insured). These loadings would be applied from the Policy Period State Date including all subsequent renewals with the company.

Any exclusion/loadings, if applicable, shall be suitably intimated to the proposer based on the assessment of the proposal form and medical tests. Proposer shall be required to pay the additional premium within stipulated time of such intimation. Company shall not be at any risk during this period. In the event of the decline of proposal due to non-receipt of this additional premium within the stipulated time or due to any reason, Company shall cancel your proposal and refund the premium amount after deducting charges as per policy terms and conditions.

#### GENERAL INFORMATION

Please confirm if any of the persons to be insured is pregnant (applicable for females only)  YES  NO

#### FAMILY PHYSICIAN DETAILS

Family Physicians Name

Contact Number

#### OTHER ONGOING HEALTH INSURANCE / PERSONAL ACCIDENT / CRITICAL ILLNESS POLICY INFORMATION (including those obtained from Royal Sundaram General Insurance Co. Limited)

Please answer the below mentioned questions accurately to the best your knowledge in respect of each person proposed to be insured. If the answer to any of these questions is Yes, please provide the complete details in the table for additional medical information (**Important – You must answer these questions truthfully.**)

Please ensure that you are fully informed about the standard waiting periods and permanent exclusions that apply to the Lifeline.

Sl. No	Name of Insured	Name and Address of insurance company	Policy No.	Period of Insurance first inception date	Period of Insurance		Sum Insured (₹)	Claim details, claim amount received or receivable (in ₹)	Are any persons to be insured opting for portability or migration from an existing cover?
					From	To			
1.					DDMMYY	DDMMYY			<input type="checkbox"/> YES <input type="checkbox"/> NO
2.					DDMMYY	DDMMYY			<input type="checkbox"/> YES <input type="checkbox"/> NO

#### CAUTION

You are obliged to make a full and frank disclosure of all facts material to the assumption of risk in relation to you and every person proposed to be insured that would influence our decision to issue policy or the terms on which it is issued and you must not misrepresent any information to us. The obligation continues until the policy is issued and does not end with the submission of this proposal form. If therefore, there is any change in the information given herein or new information comes to light before the policy is issued, then you must inform us of the same in writing without delay. If there is insufficient space to provide additional information, whether as requested or otherwise, then please attach an extra sheet duly signed. If the disclosure obligations are breached, then may render any policy issued void.

#### AUTHORIZATION FOR ELECTRONIC POLICY FULFILLMENT AND SERVICE COMMUNICATIONS (Please read carefully and put a check mark against each before signing)

I hereby consent that the policy documents may be sent to me by email \_\_\_\_\_ WhatsApp at \_\_\_\_\_

I hereby consent to and authorize Royal Sundaram General Insurance Co. Limited (Company) to make welcome calls, service calls or any other communication (electronic or otherwise) with respect to the proposed or existing policy of Company from time to time.

Date : DDMMYY

Signature of the Proposer / Representative : \_\_\_\_\_

Place : \_\_\_\_\_

Name of Proposer : \_\_\_\_\_



Witness Name:	Intermediary / Agent Name:
Witness Signature:	Intermediary / Agent Signature:
POSP Name:	POSP Code:
POSP PAN No.:	Date and Place:

**PAYMENT DETAILS (Please tick (✓) payment option)**

**ASBA Bank Account Details**

(For blocking the premium amount under BIMA ASBA facility)

ASBA Bank Name

ASBA Bank A/c. No.  IFSC/MICR Code

Branch Name

ASBA A/c. Holder Name   
(in case Applicant is different from ASBA A/c. Holder)

OR UPI ID (Maximum 45 characters)  Type of Account

(Savings/Current):

**ASBA Declaration**

I hereby give my consent and authorize  Bank to block the premium amount payable and debit the same from my account under BIMA ASBA facility upon acceptance of my proposal for Insurance by Royal Sundaram General Insurance Company.

If the ASBA bank account is held by a person other than the Proposer, I confirm that I have obtained the consent of the account holder for the blocking and debiting of the premium amount as per the terms of the BIMA ASBA facility.

Signature of the Proposer/Representative:  Signature of the Account Holder (if different from Proposer):

Date :

**INTERMEDIARY DECLARATION**

I,  (Full Name) in my capacity as an Insurance Advisor/Specified Person of the Corporate Agent/Authorized employee of the Broker/Relationship Officer, do hereby declare that I have explained all the contents of this Proposal Form, including the nature of the questions contained in this Proposal Form to the Proposer including statement (s), information and responses(s) submitted by him/her in this Proposal Form to questions contained herein or any details sought herein will form the basis of the Contract of Insurance between the Company and the Proposer, if this Proposal is accepted by the Company for issuance of the Policy. I have further explained that if any untrue statement(s)/information/response(s) is/are contained in this Proposal Form / including addendum(s), affidavits, statements, submissions, furnished/ to be furnished, the Company shall have the right to vary the benefits which may be payable and furthermore, if there has been a non-disclosure of any material fact, the Policy issued to his/her favour pursuant to this Proposal may be treated by the Company as null and void and all premium paid under the Policy may be forfeited to the Company.

License No./ID:

(Advisor/Corporate Agent/Broker/Relationship Officer)

Date :

Signature of the Insurance Advisor :

**SECTION 41 OF THE INSURANCE ACT, 1938 - PROHIBITION OF REBATES**

- No person shall allow or offer to allow either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy nor shall any person taking out or continuing the policy accept any rebate except such rebate as may be allowed in accordance with the published prospectus or tables of the Insurer.
- If any person fails to comply with sub-regulation (1) above, he shall be liable to payment of a fine which may extend to Ten Lakh Rupees.



**ROYAL SUNDARAM INSURANCE**

Sundaram Finance Group

**Royal Sundaram General Insurance Co. Limited**

Vishranthi Melaram Towers, No. 2 / 319, Rajiv Gandhi Salai (OMR), Karapakkam, Chennai - 600097.

Registered Office: 21, Patullos Road, Chennai - 600 002.

Royal Sundaram IRDAI Registration No.102 | CIN:U67200TN2000PLC045611

☎ 1860 425 0000 | ✉ care@royalsundaram.in | 🌐 www.royalsundaram.in



# Bharat Yatra Suraksha,

Royal Sundaram General Insurance Co. Limited.

## PROPOSAL FORM



ROYAL SUNDARAM INSURANCE

Sundaram Finance Group

Proposal No.

## ACKNOWLEDGEMENT

Date 

D	D	M	M	Y	Y	Y	Y
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We acknowledge with thanks the receipt of your insurance proposal. Please note that under the ASBA facility, an amount of Rs. \_\_\_\_\_ has been blocked in the ASBA account on \_\_\_\_\_ as per the details provided. The mere submission of this proposal or blocking of funds does not obligate us to issue a policy, which decision is and always shall be in our sole and absolute discretion. If we accept the proposal, the premium amount will be debited, and the policy will be issued subject to its terms and conditions. We shall have no liability whatsoever if premium is not received by us in full and in time or is not realized. If we do not accept the proposal, we will inform you and refund the payment, if any, received from you without interest.

Signature of the receiver and office seal



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