COMMON PROPOSAL FORM FOR HEALTH INDEMNITY PRODUCTS



Proposal No

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Customer ID:																															
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• If We accept a proportion if premium is not re							-													-	y to	ma	ke a	ny p	oayı	ner	ıt ur	ıde	r the	: Pol	licy
• Please fill up this for	rm in CAP	'ITAL LET	TERS fo	oryour	self an	ıd eac	h pr	оро	sed	Ins	urec	l Pe	rson.																		
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Date of Birth DDDMMMYYYYY Marital Status: Married DSingle Nationality: DINdian NRI Foreigner
Education Qualification
Occupation
If salaried, specify designation
If self employed, specify business/occupation
Annual Gross Income (₹) □ Up to 5 lakhs □ 5 to 10 Lakhs □ 10 to 25 Lakhs □ 26 to 50 lakhs □ 50 Lakhs to 1 Crore □ Above 1 Crore
E-mail*
Ayushman Bharat Health Account (ABHA)
* Please provide ABHA number (Ayushman Bharat Health Account number) for all the proposed Insured Persons. In case the ABHA number is not available for any Insured Person, you may request to create an ABHA number by visiting the web link: https://abha.abdm.gov.in/abha/v3/register
e-IA Number (Electronic Insurance Account Number)
Would you like to open an Electronic Insurance Account with any Insurance Repository?
If yes, please furnish the below details.*
Insurance Repository Name
*Account will be opened with your Name / DOB / Address as mentioned in this proposal form. If you already have an Electronic Insurance Account, please share the below details
Account Number
Account Name
Insurance Repository Name
Please specify if you fall under any of the listed categories. (please tick and give details where ever required) 1. Non Resident Indian (NRI) 2. Member of any Trust: Charities Non-Government Organisation (NGO) 3. Politically Exposed Person (PEP): Senior Politician Senior Government Judicial Military Officer Senior Executive of State Owned Corporation Important Political Party Official Head of State or of Government.
KNOW YOUR CUSTOMER (KYC) DETAILS
Please provide your Central Know Your Customer registration number below.
CKYC Number
Marital Status
Nationality
Occupation Service Self Employed Others:
Are you an existing Royal Sundaram customer?* YES NO *If yes, please provide
Existing Policy No.
Customer ID No
If CKYC Number is not available, please confirm below on the documents being shared by you (proposer) to comply with KYC guidelines. (Please tick)
1. ☐ PAN Card Copy (compulsory) 2. ☐ Form 60 (only if PAN is not available)
3. Address Proof \square Driving License \square Voter's Identity Card \square Passport Copy \square NREGA Card
☐ Any other officially valid document (please specify)
4. Identity Proof (only for those submitting Form 60)
☐ Any other officially valid document (please specify)

	PRODUCT OPTION (please tick the product opted)											
	Lifeline - UIN: RSAHLIP24146V032324 Arogya Sanjeevani Policy - UIN: RSAHLIP25013V022425											
	Multiplier - UIN: RSAHLIP23	030V012223	3		I	amily Plus - UI	N: RSAHLIP22	200V0321	22			
	Advanced Top Up Health Ins	ırance Plan	- UIN: RSAH	LIP23029V	012223	Health EcoAdva	ntage - UIN: R	SAHLIP25	006V012425	i		
(Refer	respective product brochures/other po	licy documents	for details)									
			DE	ETAILS OF	PERSONS TO) BE COVERE	ED					
		Gende	r.							1		
Sl. No	Insured Name (First, Middle, Last)	Male (M)/Fem Others (nale (F)/ AF	BHA No.	Date of birth (DD/MM/YYYY)	Relationship proposer	with Heigh (cm)		Occupatio	n Annual Income (if applicable)		
1.		M F										
2.		M F	0									
3. 4.		M F										
5.		M F										
6.		M F										
contir law, N # Plea	te choose the relationship with propose to be married to you, Mother-in-late phew and Niece. se choose the occupation from this list Please enter the details of additional not be a section of the properties of additional not be a section of the properties of additional not be a section of the properties of additional not be a section of the properties	w as long as you - Salaried, Self I	ur spouse continu Employed, House	ues to be marrie	d to you, Grandfathe Others.	er, Grandmother, Gra				0 , 1		
		PRODUC	T SECTION	(fill only th	ose product de	tails which the	proposer want	s to opt)				
For I	ndividual Plan - Kindly indi	cate the plar	n and sum in	sured detail	s for all the me	mbers to be cox	zered					
	,	•										
For I	Family Floater Plan - The pla	n option an	d sum insure	ed will float	over the family	members cover	red under the l	Policy.				
Poli	cy term (Please tick the term	opted):	☐ 1 Year	2 Years	s 🗌 3 Years							
Polic	v type:	Individual										
		Individual										
	\Box type: \Box Floater \Box		p Up Health	Insurance	Plan): If policy	term more thai	n one year, inst	allment o	ption is avail	lable.		
Insta		dvanced Toj	_	_	Plan): If policy	term more than	-	allment o	ption is avail	lable.		
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Sl. No	Insured Name (First, Last)	Individual	Sum Insured Op	ption	Floater Sum	Insured Opti	on		nium Computation r office use only)	Final Premium (inclusive of GST*
1.										
2.										
3.										
4.										
)ptio	nal Cover (Please Select))								
. 🗆 .	ABCD Benefit (to be opte	ed only if any o	f the Insured Pers	on has AE	BCD illness as	Pre-existing D	isease)			
. 🗆	Health & Wellness Plus (v	will be available	e for the 2 propos	sed person	ns only who s	hould be above	e the ag	ge of 18	3.)	
	Hospital Plus									
. 📙	Voluntary Co-payment	☐ 5% ☐ 1	10% 🗌 15% 📗	_ 20%						
AMII	Y PLUS									
	provide coverage details i	in below table	(Please do not fill	l anything	; in Premium	Computation	Colum	n):		
Sl.	Insured Name							Prem	ium Computation	Final Premium
No	(First, Last)	Individual	Sum Insured Op	ption	Floater Sum	Insured Opti	on		r office use only)	(inclusive of GST*
1.										
2.										
3.										
4.			3.							
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	onal Benefit tal Cash Benefit - Do you	want to apply	for a Hospital Cas	sh benefit	?	□ NO				
	onal Benefit tal Cash Benefit - Do you	want to apply	for a Hospital Cas	sh benefit	? YES	□ NO				
		want to apply	for a Hospital Cas	sh benefit	? \(\sum \text{YES}	□ NO				
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3.
 4.

□ El□ Bo	CY DOCUMENTS DELIVE lectronic Copy only (via reg oth Electronic & Physical Co if you select both electronic and phys	istered ei opies*	mail/ mobile ni	ımber)				J	e policy (docume	nts):				
In the	INATION event of the death of the pr th nominee would be suffi nation can be changed at ar	icient dis	charge to the c	ompany. N	lominee	for all o	ther pers	ons pro	posed to	be insu	red shal	l be the			
	Nominee Name** (First, Last)		onship with proposer		ddress and letails of N		:		of Sum Insured		Bank Ac	count de	etails of th	ie Nomin	ee
				Present Addı	'ess					1. Ac	count No.				
				Permanent A	ddress					2. IFS	SC Code				
				Phone Num	ber						nk Name				
				Email ID							anch Name				
				Present Addı	200						count No.				
				Permanent A						2. IFS	C Code				
										3. Ba	nk Name				
				Phone Num	ber					4. Bra	anch Name				
				Email ID							anch Code				
				Present Addı	ess						COUNT NO.				
				Permanent A	ddress						nk Name				
				Phone Num	hone Number						anch Name				
				Email ID						5. Bra	anch Code				
				Present Addı	ess						count No.				
				Permanent A	address						SC Code nk Name				
				Phone Num	ber					4. Bra	anch Name				
				Email ID						5. Bra	anch Code				
Fa	minee for Primary insured ather Mother Mothe	Son	Daughter	Spo	ouse										
	Name of the Appointed	2	Name and a	ddress of t	he Appo	intee	Relat	ionship	with the	e Nomir	iee	Age	Cont	act Nun	ıber
Healt	h Details* (Yes/No respons	se is man	datory for each	of the ques	tions. An	y other r	esponse	will be tr	eated as a	a non-su	bmissio	n.)			
Sl. No	De	tails		Inst	ıred 1	Insu	ıred 2	Insu	ıred 3	Insu	red 4	Insu	ıred 5	Insu	red 6
1.	Within the last 2 years ha or healthcare profession: Health Check-up or P Check-up)	al? (other	r than Preventiv	re _{VES}	NO	YES	□ NO	YES	□ NO	YES	□ NO	YES	□ NO	YES	□ NO
2.					□ NO	YES	□ NO	YES	□ NO	YES	□ NO	YES	□ NO	YES	□ NO
3.	3. Within the last 5 years have you been to a hospital for an operation/medical treatment?				NO	YES	□ NO	YES	□ NO	YES	□ NO	YES	□ NO	YES	□ NO

Sl. No	Details	Insu	red 1	Insu	red 2	Insu	red 3	Insu	red 4	Insu	red 5	Insu	red 6
4.	Do you take tablets, medicines or drugs on a regular basis?	YES	□ NO										
5.	Within the last 3 months have you experienced any health problems or medical conditions which you/proposed insured person have/has not seen a doctor for	YES	□ NO										
6.	Have any of the person proposed to be insured ever suffered from or taken treatment, or hospitalized for or have been recommended to take investigations/ medication/surgery or undergone a surgery for any of the following – Diabetes; Hypertension; Ulcer/Cyst/Cancer; Cardiac Disorder; Kidney or Urinary Tract Disorder; Disorder of muscle/bone/joint; Respiratory disorder; Digestive tract or gastrointestinal disorder; Nervous System disorder; Mental Illness or disorder, HIV or AIDS	YES	□NO										
7.	Does any person to be insured regularly smoke Tobacco? Or consume alcohol* or any other substance like guthka / pan / pan masala or narcotics -If yes, please mention – quantity / day, number of years since (consuming/ smoking / drinking)**	YES	NO	YES	NO	YES	NO	YES	NO	YES	□ NO	YES	□ NO
8.	Has any of the person proposed to be insured ever suffered from or taken treatment, or hospitalized for or have been recommended to take investigations/medication for any of the following – Asthma, High Blood Pressure, High Cholesterol and Diabetes (ABCD)	YES	□ NO	YES	NO	YES	NO	YES	□ NO	YES	□NO	YES	□NO

Note: In addition to the above, we may have additional questions for you or may ask you to undergo medical tests to complete your full medical assessment.

If you have answered YES to Question No. 8, then please mention details in the additional information section below:

ABCD Table:

Sl. No	Health Condition	Criteria	Reference Values	Proposed Insured 1	Proposed Insured 2	Proposed Insured 3	Proposed Insured 4
1.	Asthma	Number of Attacks of Breathlessness/Shortness of Breath per Month	Reference normal value- 6 episodes of breathlessness per month)				
2.	Blood Pressure	Latest Average Blood Pressure reading taken in the morning through any Blood pressure Monitoring Machine at Home.	(Reference normal value- 80 mm Hg/ 120 mm Hg)		/	/	
3.	Cholesterol	Your latest total Serum cholesterol levels found in your blood.	(Reference – normal Value- 200 mg/dl)	mg/dl	mg/dl	mg/dl	mg/dl
4.	Diabetes	Your Latest HBA1C Value taken in the last one year	Reference – normal value – upto 6.4%	/	/	/	/

		Value taken in the last one year	value – upto 6.4%		/	/			
Note: Bas	lote: Basis the response of above questions your case may be referred to Medical Underwriting.								
			GENERAL INFORMA	ΓΙΟΝ					
Please co	nfirm if any of the p	ersons to be insured is pregnan	t (applicable for females on	ly) 🗌 YES	□ NO				
FAMILY 1	PHYSICIAN DETAIL	S							
Family P	hysicians Name								
Contact l	Number								
Common Pr	oposal Form For Health In	demnity Products	6				PR24213/MAR25		

^{*}Beer - Number of Pints per week, Wine & Spirit - ml/week.

^{**}If any of these habits has been in the past, please mention the year of stopping it and the reason for doing the same - Habit.

OTHER ONGOING HEALTH INSURANCE / PERSONAL ACCIDENT / CRITICAL ILLNESS POLICY INFORMATION (including those obtained from Royal Sundaram General Insurance Co. Limited)

Sl. No	Name of Insured	Policy No.	Name and Address of insurance company	Sum Insured	Period of insurance first inception date	From dd/mm/yy to: dd/mm/yy	Claim details, claim amount received or receivable (in ₹)	Are any persons to be insured opting for portability or migration from an existing cover? (YES/NO)
1.								
2.								
3.								
4.								
5.								

CAUTION

You are obliged to make a full and frank disclosure of all facts material to the assumption of risk in relation to you and every person proposed to be insured that would influence our decision to issue policy or the terms on which it is issued and you must not misrepresent any information to us. The obligation continues until the policy is issued and does not end with the submission of this proposal form. If therefore, there is any change in the information given herein or new information comes to light before the policy is issued, then you must inform us of the same in writing without delay. If there is insufficient space to provide additional information, whether as requested or otherwise, then please attach an extra sheet duly signed. If the disclosure obligations are breached, then may render any policy issued void.

AUTHORIZATION FOR ELECTRONIC POLICY FULFILLMENT abefore signing)	AND SERVICE COMMUNICATIONS (Please read carefully and put a check mark against each
☐ I hereby consent that the policy documents may be sent to me WhatsApp at	e by email
☐ I hereby consent to and authorize Royal Sundaram Gene communication (electronic or otherwise) with respect to the p	ral Insurance Co. Limited (Company) to make welcome calls, service calls or any other roposed or existing policy of Company from time to time.
Date : DD MM Y Y Y Y	Signature of the Proposer / Representative :
Place :	Name of Proposer :

DECLARATION

- 1. I hereby declare, on my behalf and on behalf of all persons proposed to be insured, that the above statements, answers and/or particulars given by me are true and complete in all respects to the best of my knowledge and that I am authorized to propose on behalf of these other persons.
- 2. I understand that the information provided by me will form the basis of the insurance policy, is subject to the Board approved underwriting policy of the insurer and that the policy will come into force only after full payment of the premium chargeable.
- 3. I further declare that I will notify in writing any change occurring in the occupation or general health of the life to be insured/proposer after the proposal has been submitted but before communication of the risk acceptance by the company.
- 4. I declare that I consent to the company seeking medical information from any doctor or hospital who/which at any time has attended on the person to be insured/proposer or from any past or present employer concerning anything which affects the physical or mental health of the person to be insured/proposer and seeking information from any insurer to whom an application for insurance on the person to be insured /proposer has been made for the purpose of underwriting the proposal and/or claim settlement.
- 5. I authorize the company to share information pertaining to my proposal including the medical records of the insured/proposer for the sole purpose of underwriting the proposal and/or claims settlement and with any Governmental and/or Regulatory authority.
- 6. I declare that the premium amount, corresponding to this proposal, is paid out of the legally declared and assessed sources of my income and not out of proceeds of crime related to any Offence under the Prevention of Money Laundering Act, 2002 and rules framed thereunder. I understand that Royal Sundaram reserves the right to call for documents and information to establish the source of funds, as also the right to reject the said proposal or to terminate the insurance contract unilaterally and/or forfeit the premium amount, if I am found to be named in any recognized sanction list/happen to have violated any provisions of law.

7.	I confirm that the premium has been paid by	, who has an insurable interest in my policy and refund, if any, shall be processed
	in my bank account.	

- 8. I am (please tick all that are applicable): \square HNI \square NRI \square Politically Exposed Person \square Jeweller \square NGO \square Film Actor \square Producer \square Others.
- 9. ABHA Declaration (Applicable only if you have shared the ABHA number with Us) I, hereby declare that I am voluntarily sharing Ayushman Bharat Health Account number (ABHA No) for the proposed Insured Persons, with Royal Sundaram, for the sole purpose of accessing my records of medical history, which will be used to verify/share relevant information provided herein on confidential basis within its Group and /or third party agencies in connection with the Claims, for the purpose of facilitating insurance/reinsurance services and ancillary services.

^{*}Note: In case of Portability/ Migration, kindly fill Portability/ Migration Request form along with this form

my/proposer's KYC records as part of this proposal. I understand that acceptal records. I, also, consent to receive information from the Central KYC Regis	ble officially valid documents shall be relied upon for the said verification of KYC try through SMS/email on the above-mentioned mobile phone number/email stry are current and valid, as on the date of this proposal, and can be used by Royal will be provided to Royal Sundaram for updating the CKYC Registry Records.
$11. \ \ If further confirm that I have read and understood the contents of this proposa have been given an opportunity to seek clarifications, and I am fully aware of the contents of the proposal pro$	
Date: DDMMYYYYY	re of the Proposer/Representative :
Place : Name o	f Proposer :
AUTHORIZATION FOR REPRESENTATIVE (for Persons With Disability Requirin	
I,, hereby authorize	
proposer:	form on my behalf, as I require assistance due to my disability. I confirm that all
information provided is accurate and given with my full consent.	
Contact Number of Authorized Representative:	Signature of Authorized Representative:
Date: D D M M Y Y Y Y	
Declaration by Representative	
I confirm that I have completed this proposal form on behalf of the proposer to the Note: The insurer may request identification proof of the authorized representative if required.	e best of my ability and as per their instructions.
VERNACULAR DECLARATION The terms, conditions, and benefits of the insurance product, its scope of coverage	e, exclusions, premium details, my rights, obligation and duties was explained to
me in my preferred language (dialect) by the persons. Additionally, I was also prolanguage (dialect) before authenticating this proposal	vided with an opportunity to ask question and seek clarification in my preferred
Declarants Name	
Relationship with proposer	
$\label{eq:Date:Date:DMMMYYYYY} \textbf{Date:} \ \boxed{D \ D \ M \ M \ Y \ Y \ Y \ Y} \ \boxed{Signature}$	of the Proposer/Representative:
Place : Name of I	Proposer :
Witness Name:	Intermediary / Agent Name:
Witness Signature:	Intermediary / Agent Signature:
POSP Name:	POSP Code:
POSP PAN No.:	Date and Place:
PAYMENT DETAILS (Please tick (√) payment option)	
ASBA Bank Account Details	
(For blocking the premium amount under BIMA ASBA facility)	
ASBA Bank Name	
ASBA Bank A/c. No.	IFSC/MICR Code
Branch Name	
ASBA A/c. Holder Name (in case Applicant is different from ASBA A/c. Holder)	
OR UPI ID (Maximum 45 characters)	Type of Account
(Savings/Current):	

10. I consent to the fact that Royal Sundaram may download my/proposer's CKYC record from the Central KYC Records Registry, in relation to the verification of

ASBA Declaration
I hereby give my consent and authorize Bank to block the premium amount payable and debit the same from my account under BIMA ASBA facility upon acceptance of my proposal for Insurance by Royal Sundaram General Insurance Company.
If the ASBA bank account is held by a person other than the Proposer, I confirm that I have obtained the consent of the account holder for the blocking and debiting of the premium amount as per the terms of the BIMA ASBA facility.
Signature of the Proposer/Representative: Signature of the Account Holder (if different from Proposer):
Date: DDMMYYYYY
INTERMEDIARY DECLARATION
I,(Full Name) in my capacity as an
Insurance Advisor/Specified Person of the Corporate Agent/Authorized employee of the Broker/Relationship Officer, do hereby declare that I have explained all
the contents of this Proposal Form, including the nature of the questions contained in this Proposal Form to the Proposer including statement (s), information
and responses(s) submitted by him/her in this Proposal Form to questions contained herein or any details sought herein will form the basis of the Contract of Insurance between the Company and the Proposer, if this Proposal is accepted by the Company for issuance of the Policy. I have further explained that if any untrue statement(s)/information/response(s) is/are contained in this Proposal Form / including addendum(s), affidavits, statements, submissions, furnished/ to be furnished, the Company shall have the right to vary the benefits which may be payable and furthermore, if there has been a non-disclosure of any material fact, the Policy issued to his/her favour pursuant to this Proposal may be treated by the Company as null and void and all premium paid under the Policy may be forfeited to the Company.
License No./ID:
(Advisor/Corporate Agent/Broker/Relationship Officer)
Date : D D M M Y Y Y Y Signature of the Insurance Advisor :

SECTION 41 OF THE INSURANCE ACT, 1938 - PROHIBITION OF REBATES

- 1. No person shall allow or offer to allow either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy nor shall any person taking out or continuing the policy accept any rebate except such rebate as may be allowed in accordance with the published prospectus or tables of the Insurer.
- $2. \quad If any person fails to comply with sub-regulation (1) above, he shall be liable to payment of a fine which may extend to Ten Lakh Rupees.$



Royal Sundaram General Insurance Co. Limited

Vishranthi Melaram Towers, No. 2 / 319, Rajiv Gandhi Salai (OMR), Karapakkam, Chennai - 600097. Registered Office: 21, Patullos Road, Chennai - 600 002. Royal Sundaram IRDAI Registration No.102 | CIN:U67200TN2000PLC045611

() 1860 425 0000	care@royalsundaram.in	1	www.royalsundaram.in
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COMMON PROPOSAL FORM FOR HEALTH INDEMNITY PRODUCTS



Proposal No.

ACKNOWLEDGEMENT

Date $\[D \] D \] M \] M \] Y \] Y \] Y \]$

We acknowledge with thanks the receipt of your insurance proposal. Please note that under the ASBA facility, an amount of Rs.
has been blocked in the ASBA account on as per the details provided. The mere submission of this proposal or
blocking of funds does not obligate us to issue a policy, which decision is and always shall be in out sole and absolute discretion. If we accept the proposal, the
premium amount will be debited, and the policy will be issued subject to its terms and conditions. We shall have no liability whatsoever if premium is not received
by us in full and in time or is not realized. I we do not accept the proposal, we will inform you and refund the payment, if any, received from you without interest.
Signature of the receiver and office seal
šf
ROYAL SUNDARAM INSURANCE Sundaram Finance Group
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